

CCX CANADIAN BULK WHOLESALE CANNABIS PRICING REPORT AUGUST 2024



Table of Contents

Dried Flower	3	Featured Listings	7
Trim	6	Equipment Listings	8
Extracts & Concentrates	6	Appendix	9



Dried Flower Pricing

The top traded dried flower price in August was in Index 5 (25-30% THC) sold at \$2.50/gram. Index 4 (20-25% THC) topped out at \$2.25/gram, and Index 6 (30%+ THC) achieved a top price of \$2.00/gram.

Dried flower traded at an average price of \$1.25/gram in August, 25.8% higher than the August 2023 price of \$0.99/gram.



Age of Flower

The average price for recently harvested flower fell 8.3% from \$1.30/gram in July to \$1.23/gram in August. Higher volumes in Index 6 had elevated the July average.

Aged flower traded at \$1.00/gram in August, 2.9% lower than the July average of \$1.03/gram. Aged flower comprised just 6% of dried flower trading volume for the month.



Index Highlights

Index 6 rose 3.7% from \$1.62/gram in July to settle at \$1.68/gram in August, a gain of 3.7%. Index 6 had been sputtering since reaching a 2024 high of \$1.86/gram in April.

CCX has forecasted that Index 6 will rise 0.6% in September to settle at \$1.69/gram.



Extracts Pricing

THC DISTILLATE settled at \$1,780/kg in August, rising 47.7% from the July average price of \$1,205/kg. Average pricing for 2024 peaked in January at \$1,900/kg.

CCX has forecast an average price of \$1,473/kg for September, 17.2% lower than the August settlement.

Dried Flower

The average price of flower was \$1.25/gram in August, 25.8% higher than the August 2023 settlement of \$0.99/gram. CCX forecasts an average price of \$1.55/gram by year-end.

At the end of 2023 CCX forecasted that the price for dried flower was going to rebound over 2024 and year over year pricing has increased on average 25-35% compared to 2023. As discussed previously at length, tightening supply across Canada has been a large driver of the increase in prices. However, retail sales softening over 2024 has put downward pressure on wholesale pricing, limiting the upside. Statistics Canada shows that retail sales decreased 9.0% through June 2024 after peaking at \$564 million in August 2023¹. Retail competition has increased and there has been a shift in buyer habits.

Persistently high prices for essentials such as food, shelter and energy has left less money in consumers' pockets for discretionary expenditures like recreational cannabis. Some consumers may go without, while others will seek out cheaper alternatives such as pre-roll multi-packs or large format flower SKUs. The most recent report from BC Cannabis Wholesale² illustrates that consumer preferences are already shifting in this manner. Sales of eighths of dried flower were down 18.6% year-over-year; by contrast, quarter ounce SKUs increased 64.2%, half ounce SKUs increased 22.7%, and one ounce SKUs increased 13.8% over the same period.

Dried flower traded at an average price of \$1.25/gram in August, 1.6% lower than the July settlement of \$1.27/gram, but 25.8% higher than the August 2023 price of \$0.99/gram. Average prices have stabilized over the past few months after recovering from 2023 lows, bringing a level of predictability to a historically volatile market.

23%

AUGUST RECENTLY
HARVESTED FLOWER
PREMIUM

\$1.27

PER GRAM

Average Recently
Harvested Flower Price:
September Forecast

Average Settled Price by Index			
Flower \$/gram	Jul-24 Wtd Avg. Price	Aug-24 Wtd Avg. Price	Sep-24 Forecast
Index 6 (30%+)	1.62	1.68	1.69
Index 5 (25-30%)	1.27	1.29	1.31
Index 4 (20-25%)	1.02	1.05	1.06
Index 3 (15-20%)	1.35	1.00*	1.02
Average: Index 3-6	1.27	1.25	1.27
Trim \$/gram	Jul-24 Wtd Avg. Price	Aug-24 Wtd Avg. Price	Sep-24 Forecast
Index 3 (15-20%)	0.15	0.15*	0.14
Index 2 (10-15%)	0.10*	0.07	0.10
Index 1 (0-10%)	0.12	0.07*	0.10
Average: Index 1-3	0.13*	0.12	0.12
Extracts \$/kg	Jul-24 Wtd Avg. Price	Aug-24 Wtd Avg. Price	Sep-24 Forecast
THC Distillate	1,205	1,780	1,473
CBD Isolate	1,491*	1,350	1,447

* Price shown is indicative - no trades were executed in that period
Source: Canadian Cannabis Exchange

Outdoor flower has become more popular for value buyers as market oversupply has tightened. Aged flower inventory is also becoming less abundant, comprising just 6% of dried flower trading volume in August. In addition, cannabis exports to international growth markets such as Australia and Portugal³ have created new sources of demand. Outdoor harvest this coming fall may slow price momentum as value buyers take advantage of a short-term spike in fresh supply, but CCX maintains its bullish forecast for wholesale flower to settle at \$1.55/gram by the end of 2024.

INDEX 6 (30%+ THC)) traded at a weighted average price of \$1.68/gram in August, rising 3.7% from the July average of \$1.62/gram. Index 6 had been trending lower since reaching a 2024 high of \$1.86/gram in April, averaging between \$1.56/gram and \$1.66/gram over the past three months, so higher average pricing in August is an encouraging sign for cultivators.

Prices at the top end of the market, between \$1.75/gram and \$2.00/gram, was achieved in top quality flower lots aged less than two months, and weighted towards larger (T4-T5) sized buds. The lowest prices, between \$0.50/gram and \$1.25/gram, were for flower lots comprised primarily of smaller (T1-T3) buds. Aged flower represented just 12% of Index 6 volume in August and traded at an average price of \$0.75/gram.

Dried Flower

The top traded dried flower price in August was in Index 5 (25-30% THC) sold at \$2.50/gram. Index 4 (20-25% THC) topped out at \$2.25/gram, and Index 6 (30%+ THC) achieved a top price of \$2.00/gram.

Index 6 settled \$0.39/gram higher than Index 5 in August after trading \$0.35/gram higher in July. CCX had predicted a premium between the two indices of between \$0.25/gram and \$0.40/gram for the second half of 2024. CCX continues to forecast a measured ascent for the index, rising 0.6% to \$1.69/gram in September, demand for flower over 30% THC remains muted.

INDEX 5 (25-30% THC) settled at \$1.29/gram in August, rising 1.6% from July's \$1.27/gram average price. After reaching a 2024 high of \$1.40/gram in May, Index 5 traded lower in June and July, contrary to forecast. Although price gains have slowed, context is key: the August 2024 settlement was 35.8% higher than the August 2023 average of \$0.95/gram.

The index saw very strong pricing at the top end of the market, as several lots sold between \$2.00/gram and \$2.50/gram. All such flower was aged 3 months or less and skewed towards larger (T4-T6) jar-quality buds. By comparison, prices at the low end of the market, between \$0.50/gram and \$1.05/gram, were achieved in lots having an average age of just over 3 months, weighted towards smaller (T1-T3) buds.

CCX remains conservative in its forecast for Index 5, anticipating the average price will rise 1.6% to \$1.31/gram in September. The index could exceed expectations, however, if buyers previously priced out of the market in the \$1.10-\$1.20/gram range are able to increase their budgets by as little as \$0.10-\$0.15/gram, which would spur competition amongst incumbent buyers.

August Flower Settled Prices: High, Low and Weighted Average (\$/gram)



Index 4-6 Volume of Flower Sold Under \$1.00/gram, by Month



\$1.68

PER GRAM

August: Index 6
(30%+ THC)
Settled Price

\$1.29

PER GRAM

August: Index 5
(25-30% THC)
Settled Price

Dried Flower

The top traded dried flower price in August was in Index 5 (25-30% THC) sold at \$2.50/gram. Index 4 (20-25% THC) topped out at \$2.25/gram, and Index 6 (30%+ THC) achieved a top price of \$2.00/gram.

INDEX 4 (20-25% THC) achieved an average price of \$1.05/gram in August, 2.9% higher than July's settlement of \$1.02/gram, and a cumulative 36.4% higher than the August 2023 average price of \$0.77/gram.

The top settled transaction price in Index 4 in August was \$2.25/gram, a small lot of Candy Pavé that received multiple competing bids. Such high pricing is rare in Index 4, as only two lots have sold at or above \$2.00/gram over the past 18 months. Excluding this exceptional transaction, top-end settled prices in Index 4 were between \$1.20/gram and \$1.40/gram, for lots skewed towards mid/large bud sizing (T3-T5). At the bottom end of the market, between \$0.50/gram and \$0.90/gram, were multiple lots skewed towards smaller (T1-T3) bud sizing aged less than 2 months as well as a couple of lots aged 4-6 months comprised primarily of mid-sized (T2-T4) buds.

Price gains in Index 4 have slowed over the past few months following an extended price recovery, a natural consequence of a rising market with many purchasers bidding at the top of their budgets. As such, CCX has forecast that Index 4 will rise 1.0% in September, to an average price of \$1.06/gram.

INDEX 3 (15-20% THC) had an indicative price of \$1.00/gram in August, 25.9% lower than the July settlement of \$1.35/gram. The July price should be considered a statistical outlier, as the index settled higher than Indices 4 and 5. Interest in Index 3 has dropped off considerably in our THC-focused recreational cannabis market: in 2021-22 the index captured 19% of dried flower trading volume, 4.5% in 2023 and just 3.4% year to date.

Recently harvested Index 3 product did not transact in August, but a handful of lots of aged flower sold, averaging \$0.61/gram. Although volumes are expected to remain minimal, CCX has forecast that Index 3 will rise 2.0% in September to settle at \$1.02/gram.

Weighted Avg. Price (\$/gram) by Age of Product, Dried Flower Index 4

Month Traded	Harvest Age		%Δ
	Over 6 months	Under 6 months	
Mar-24	\$0.88	\$1.39	+58%
Apr-24	\$0.68	\$1.19	+75%
May-24	\$0.89	\$1.35	+52%
Jun-24	\$0.85	\$1.22	+44%
Jul-24	\$1.03	\$1.30	+26%
Aug-24	\$1.00	\$1.23	+23%

Source: Canadian Cannabis Exchange

Weighted Avg. Index Price (\$/gram) by Age of Product, August 2024

Dried Flower Index	Harvest Age		%Δ
	Over 6 months	Under 6 months	
Index 6 (30%+)	\$0.75	\$1.68	+124%
Index 5 (25-30%)	\$1.10	\$1.29	+17%
Index 4 (20-25%)	\$0.81*	\$1.05	+30%
Average: Index 4-6	\$1.00	\$1.23	+23%

Source: Canadian Cannabis Exchange

Weighted Avg. Index Price (\$/gram) by Age of Product, August 2024

Period Traded	Harvest Age	
	Over 6 months	Under 6 months
Apr-24	18%	82%
May-24	17%	83%
Jun-24	17%	83%
Jul-24	24%	76%
Aug-24	6%	94%

Source: Canadian Cannabis Exchange

Trim & Extracts

THC DISTILLATE traded at an average price of at \$1,780/kg in August, rising 47.7% from the July average price of \$1,205/kg.

TRIM

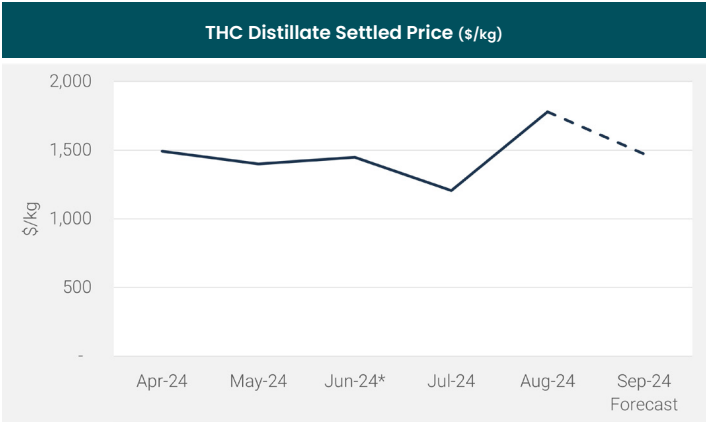
Cultivators with large, clean trim lots have taken advantage of higher trim prices in recent months. Trim settled at \$0.12/gram in August, a decrease of 14.3% from July's \$0.14/gram settlement. All trim traded in August was lab-tested, averaging 15.7% THC. Most of the trim sold in July was also lab-tested, having a very high 21.9% average THC. Sellers command a premium for the highest potency lots: a lot of 22.3% THC trim sold at \$0.17/gram in August, the second highest lot price in 2024. CCX has forecast that trim prices will be unchanged in September, averaging \$0.12/gram.

EXTRACTS/CONCENTRATES

THC DISTILLATE settled at \$1,780/kg in August, rising 47.7% from July's \$1,205/kg settlement, which was a 2024 low. The market price had been trending lower since settling at a 2024 high of \$1,900/kg in January. Market fundamentals remain unchanged, and a couple of small volume transactions for higher potency product averaging 91.0% THC are behind the higher settlement. CCX has forecast the average market price will adjust downward in September to \$1,473/kg, which more closely aligns with pricing observed over the past four to six months.

CBD ISOLATE traded at an average price of \$1,350/kg in August, 9.5% lower than July's indicative price and marking a record low. Although CBD Isolate has been trading 30-35% below 2023 price levels, prior to August it appeared that prices had begun to stabilize, having settled between \$1,500/kg and \$1,800/kg since March. The lower August price is due to a seller accepting upfront payment terms on an unsampled lot, with the anticipation of greater sales volumes in the future. CCX has forecast that the market price will recover 7.2% in September to settle at \$1,447/kg.

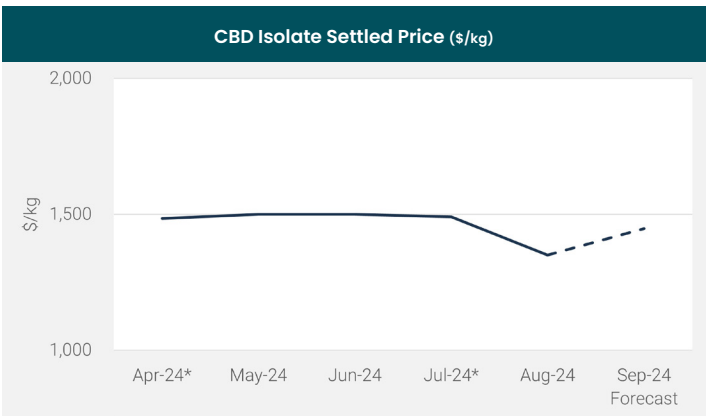
CBD CRUDE OIL traded for the first time on CCX in August, settling at \$/1,250kg.



Source: Canadian Cannabis Exchange

CBN Isolate Settled Price (\$/kg)	
CBN Isolate	Settled Price
Feb-23	\$11,000
Feb-24	\$8,000
Aug-24	\$6,800

Source: Canadian Cannabis Exchange



Source: Canadian Cannabis Exchange

Featured Listings



Grape Galena (Lot#049)

Available Volume - 31.00 KG THC - 28.53%
Harvest Date - 07/15/24 CBD - N/A
Opening Price - \$2.75/g Terpenes - 2.85%



Orange Squeeze (Lot#24-001)

Available Volume - 40.00 KG THC - 26.11%
Harvest Date - 05/24/24 CBD - N/A
Opening Price - \$2.10/g Terpenes - 1.80%



Pink Slurrican (Lot#1223)

Available Volume - 40.00 KG THC - 26.37%
Harvest Date - 04/19/24 CBD - N/A
Opening Price - \$2.15/g Terpenes - 3.97%



Violator Kush (Lot#28246)

Available Volume - 27.50 KG THC - 27.24%
Harvest Date - 05/15/24 CBD - N/A
Opening Price - \$1.75/g Terpenes - 1.58%



The Flurry (Lot#14926)

Available Volume - 54.00 KG THC - 24.80%
Harvest Date - 09/18/23 CBD - N/A
Opening Price - \$1.90/g Terpenes - 1.28%



Signapore Sling (Lot#110424-C2)

Available Volume - 28.55 KG THC - 26.55%
Harvest Date - 07/29/24 CBD - N/A
Opening Price - \$1.95/g Terpenes - 3.11%

For more details contact your broker or client@canadiancannabisx.com

Equipment Listings

LOUDLION
— SUPPLY —

For more details click equipment name or all listings can be found at <https://loudlionsupply.com>

10'x10' Extraction Booth/Blast Chamber
C1D1
\$77,000 CAD



ATG ATC-100 Tabletop
Tablet and Capsule
Counter
\$13,000 CAD



ULUF 15 - ULT
Benchtop/Undercounter Freezer
Artiko
\$4,900 CAD



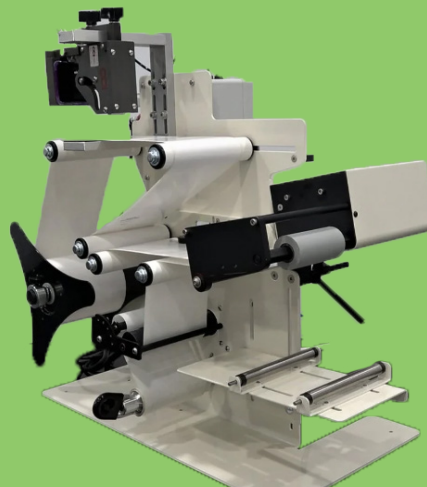
Radio Frequency
Treatment Machine
Apex 7
\$104,229 CAD



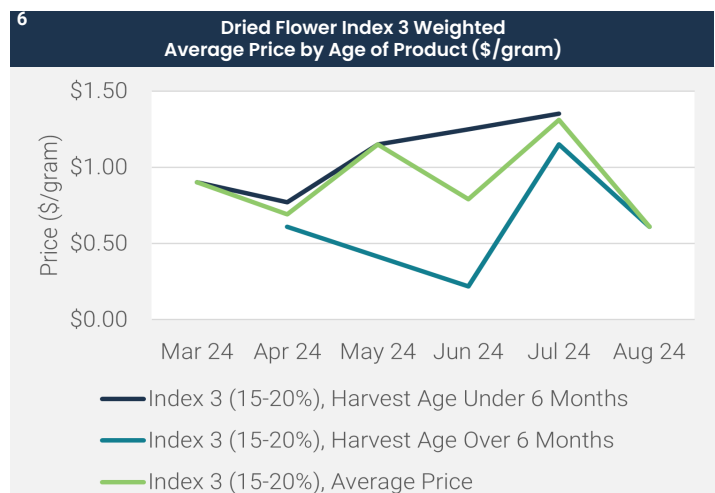
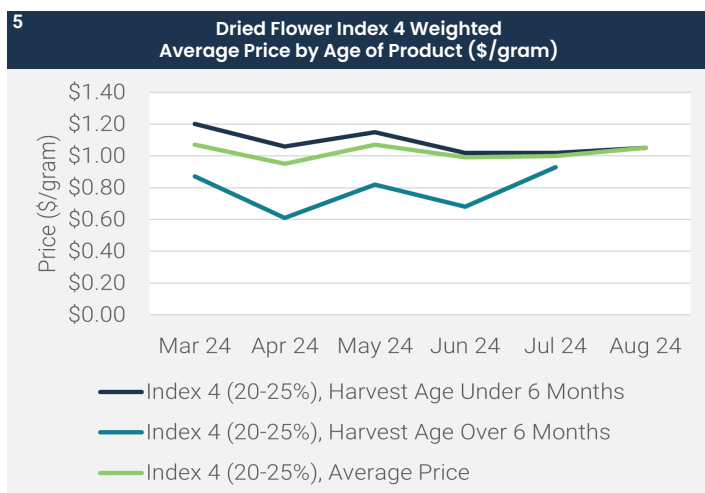
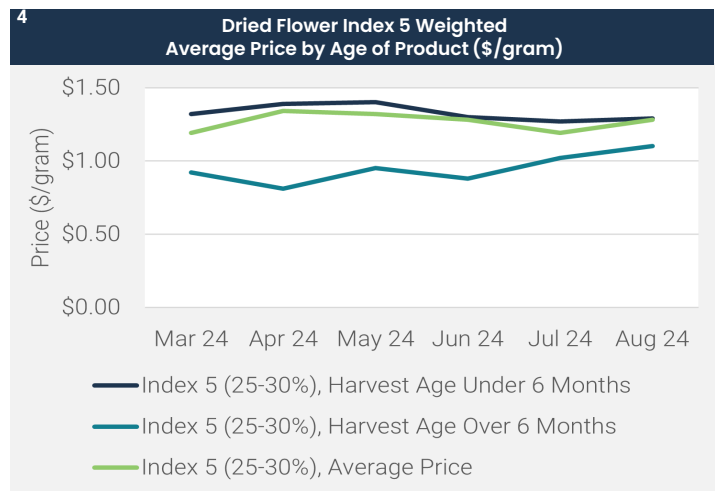
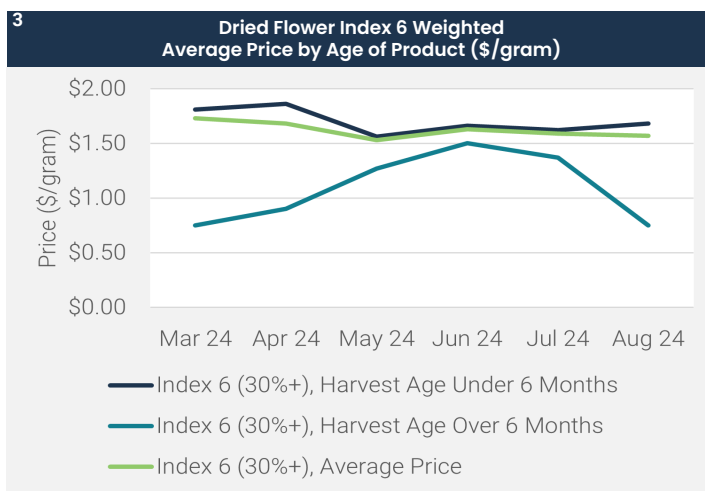
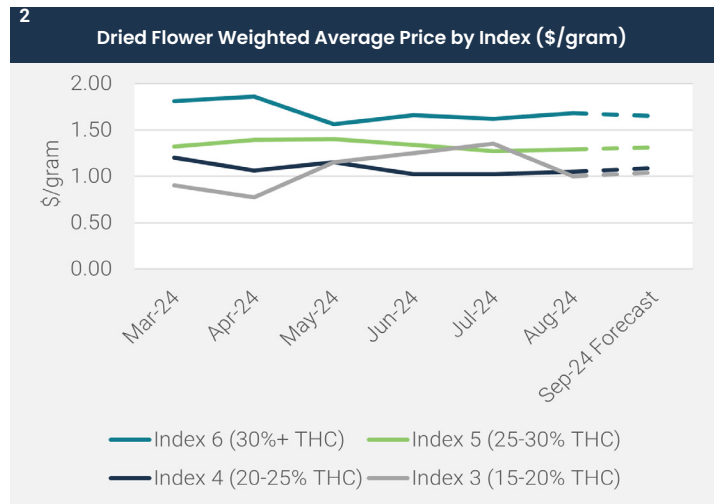
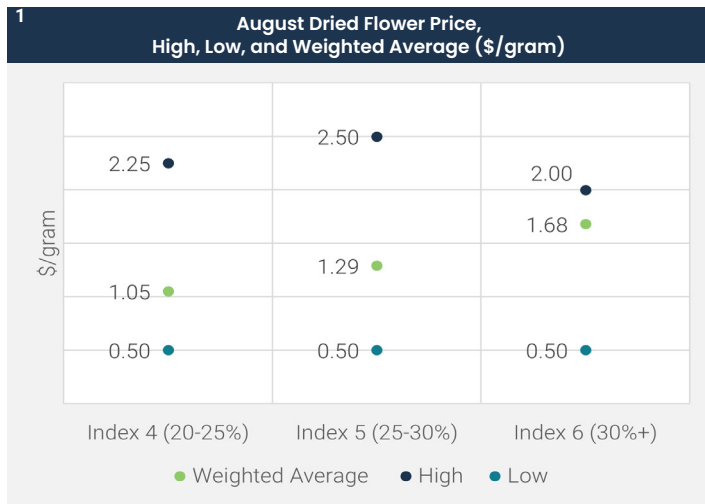
VWR Forced Air Oven
\$2,500 CAD



Round Product
Label Applicator
Tamp
\$3,000 CAD



Appendix: Dried Flower Pricing



Appendix: Monthly Pricing

7 Market Flower Pricing – August 2024 (\$/gram)														
THC Index		May		June			July			August			September	
		Settled	Indicative	Settled	Indicative	MoM Δ	Settled	Indicative	MoM Δ	Settled	Indicative	MoM Δ	Forecasted	MoM Δ
30%+	6	\$1.56	-	\$1.66	-	▲ 6.4%	\$1.62	-	▼ -2.4%	\$1.68	-	▲ 3.7%	\$1.69	▲ 0.6%
25 - 30%	5	\$1.40	-	\$1.34	-	▼ -4.3%	\$1.27	-	▼ -5.2%	\$1.29	-	▲ 1.6%	\$1.31	▲ 1.6%
20 - 25%	4	\$1.15	-	\$1.02	-	▼ -11.3%	\$1.02	-	▬ 0.0%	\$1.05	-	▲ 2.9%	\$1.06	▲ 1.0%
15 - 20%	3	\$1.15	-	\$1.25	-	▲ 8.7%	\$1.35	-	▲ 8.0%	No Trade	\$1.00	▼ -25.9%	\$1.02	▲ 2.0%
0 - 15%	2	No Trade	\$0.65	No Trade	\$0.52	▼ -20.0%	\$1.50	-	▲ 188.5%	No Trade	\$0.86	▼ -42.7%	\$0.84	▼ -2.3%
Average		\$1.33		\$1.29		▼ -3.0%	\$1.27		▼ -1.6%	\$1.25		▼ -1.6%	\$1.27	▲ 1.6%

Source: Canadian Cannabis Exchange

8 Market Trim Pricing – August 2024 (\$/gram)														
THC Index		May		June			July			August			September	
		Settled	Indicative	Settled	Indicative	MoM Δ	Settled	Indicative	MoM Δ	Settled	Indicative	MoM Δ	Forecasted	MoM Δ
20% +	4-5	No Trade	\$0.16	No Trade	\$0.16	0.0%	\$0.14	-	-12.5%	\$0.17	-	21.4%	\$0.15	-11.8%
15 - 20%	3	No Trade	\$0.15	No Trade	\$0.15	0.0%	\$0.15	-	0.0%	No Trade	\$0.15	0.0%	\$0.14	-6.7%
10 - 15%	2	No Trade	\$0.10	No Trade	\$0.10	0.0%	No Trade	\$0.10	0.0%	\$0.07	-	-30.0%	\$0.10	42.9%
0 - 10%	1	\$0.08	-	No Trade	\$0.10	25.0%	\$0.12	-	20.0%	No Trade	\$0.07	-41.7%	\$0.10	42.9%
Average		\$0.08			\$0.13	62.5%	\$0.14		7.7%		\$0.12	-14.3%	\$0.12	0.0%

Source: Canadian Cannabis Exchange

9

Market Extracts Pricing – August 2024 (\$/kg)													
Category	May		June			July			August			September	
	Settled	Indicative	Settled	Indicative	MoM Δ	Settled	Indicative	MoM Δ	Settled	Indicative	MoM Δ	Forecasted	MoM Δ
Distillate THC	\$1,400	-	No Trade	\$1,448	▲ 3.4%	\$1,205	-	▼ -16.8%	\$1,780	-	▲ 47.7%	\$1,473	▼ -17.2%
Distillate CBD	No Trade	\$1,339	No Trade	\$1,324	▼ -1.1%	No Trade	\$1,317	▼ -0.5%	No Trade	\$1,338	▲ 1.6%	\$1,348	▲ 0.7%
Isolate CBD	\$1,500	-	\$1,500	-	○ 0.0%	No Trade	\$1,491	▼ -0.6%	\$1,350	-	▼ -9.5%	\$1,447	▲ 7.2%

Source: Canadian Cannabis Exchange

10 YoY Flower Pricing (\$/gram)						
THC Index		August			September	
		2023 SP	2024 SP	YoY Δ	2023 SP	2024 Forecast
25 - 30%	6	1.50	1.68	▲ 12.0%	1.90	1.69
20 - 25%	5	0.95	1.29	▲ 35.8%	0.95	1.31
15 - 20%	4	0.77	1.05	▲ 36.4%	0.83	1.06
0 - 15%	3	1.00	1.00*	○ 0.0%	0.64	1.02
Average		0.99	1.25	▲ 25.8%	1.03	1.27

Source: Canadian Cannabis Exchange

11 YoY Extracts Pricing (\$/kg)						
Category		August			September	
		2023 SP	2024 SP	YoY Δ	2023 SP	2024 Forecast
Distillate THC		2,024*	1,780	▼ -12.1%	1,500	1,473
Distillate CBD		1,974*	1,338*	▼ -32.2%	1,700	1,348
Isolate CBD		2,000	1,350	▼ -32.5%	2,125*	1,447

Source: Canadian Cannabis Exchange

Appendix: Detailed Flower Data

12 Flower Weighted Avg. Price by Age of Product and Origin Hub, Last 6 Months (\$/gram)					
Dried Flower Index	BC	AB	ON	QC	Rest of Canada
Index 6 (30%+)	\$1.45	\$1.42	\$1.70	\$1.81	\$1.10
Index 5 (25-30%)	\$1.33	\$1.44	\$1.11	\$1.36	\$1.19
Index 4 (20-25%)	\$1.04	\$1.14	\$1.06	\$1.03	\$0.83
Index 3 (15-20%)	\$0.45	\$1.11	\$0.66	\$1.11	\$0.54
Average: Index 3-6	\$1.27	\$1.40	\$1.16	\$1.30	\$0.88

Source: Canadian Cannabis Exchange

13 Weighted Avg. Index Price by Age of Product, July 2024 (\$/gram)			
Dried Flower Index	Harvest Age		%Δ
	Over 6 months	Under 6 months	
Index 6 (30%+)	\$1.37	\$1.62	+18%
Index 5 (25-30%)	\$1.02	\$1.27	+25%
Index 4 (20-25%)	\$0.93	\$1.02	+10%
Average: Index 4-6	\$1.03	\$1.30	+26%

Source: Canadian Cannabis Exchange

14 Flower Weighted Avg. Price by Age of Product and Trim Method, Last 6 Months (\$/gram)						
Dried Flower Index	Harvest Age					
	Over 6 months			Under 6 months		
	Hand Trim	Machine w/ Hand Finish	Machine Trim	Hand Trim	Machine w/ Hand Finish	Machine Trim
Index 6 (30%+)	\$0.99	\$1.70	\$0.95	\$1.70	\$1.33	\$2.27
Index 5 (25-30%)	\$0.96	\$1.00	\$0.89	\$1.44	\$1.05	\$0.94
Index 4 (20-25%)	\$0.81	\$0.68	\$0.91	\$1.17	\$0.99	\$1.03
Index 3 (15-20%)	\$0.71	\$0.15	\$0.50	\$1.25	\$0.80	-

Source: Canadian Cannabis Exchange

15 Weighted Avg. Price by Age of Product, Dried Flower Index 4-6 (\$/gram)			
Month Traded	Harvest Age		%Δ
	Over 6 months	Under 6 months	
Feb-24	\$0.65	\$1.14	+75%
Mar-24	\$0.88	\$1.39	+58%
Apr-24	\$0.68	\$1.19	+75%
May-24	\$0.89	\$1.35	+52%
Jun-24	\$0.85	\$1.22	+44%
Jul-24	\$1.03	\$1.30	+26%

Source: Canadian Cannabis Exchange

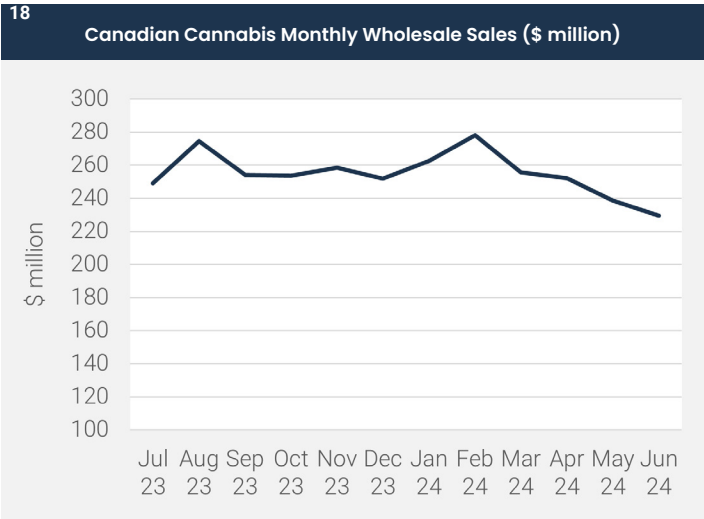
16 Indoor-Grown Flower Weighted Avg. Price by Age of Product, Last 6 Months (\$/gram)			
Dried Flower Index, Indoor Grown	Harvest Age Over 6 months	Harvest Age Under 6 months	Average, Indoor Grown
Index 6 (30%+)	\$1.14	\$1.67	\$1.63
Index 5 (25-30%)	\$0.97	\$1.36	\$1.31
Index 4 (20-25%)	\$0.80	\$1.08	\$1.02
Index 3 (15-20%)	\$0.48	\$1.09	\$0.84
Average: Index 3-6	\$0.87	\$1.33	\$1.25

Source: Canadian Cannabis Exchange

17 Greenhouse-Grown Flower Weighted Avg. Price by Age of Product, Last 6 Months (\$/gram)			
Dried Flower Index, Greenhouse Grown	Harvest Age Over 6 months	Harvest Age Under 6 months	Average, Greenhouse Grown
Index 6 (30%+)	\$0.90	\$2.36	\$1.36
Index 5 (25-30%)	\$0.79	\$0.99	\$0.97
Index 4 (20-25%)	\$0.67	\$1.06	\$1.00
Average: Index 4-6	\$0.73	\$1.08	\$1.03

Source: Canadian Cannabis Exchange

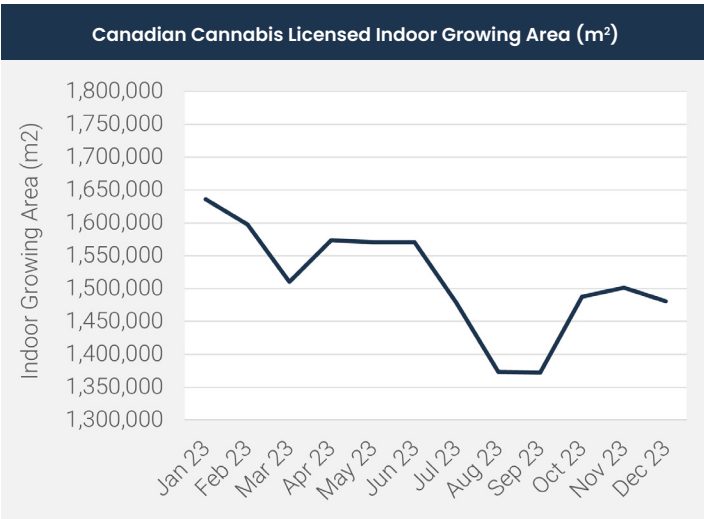
Appendix: Macro Data



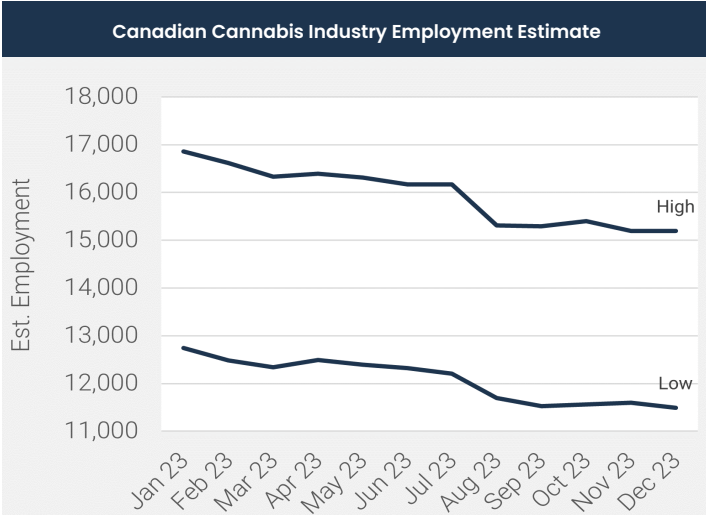
Source: Statistics Canada



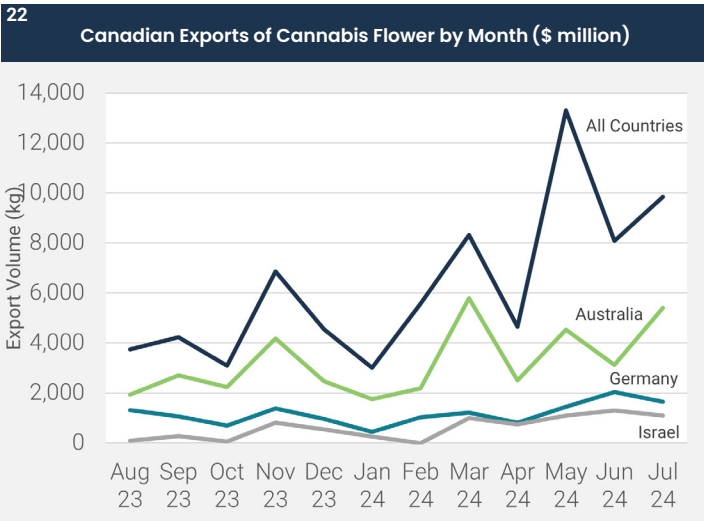
Source: Statistics Canada



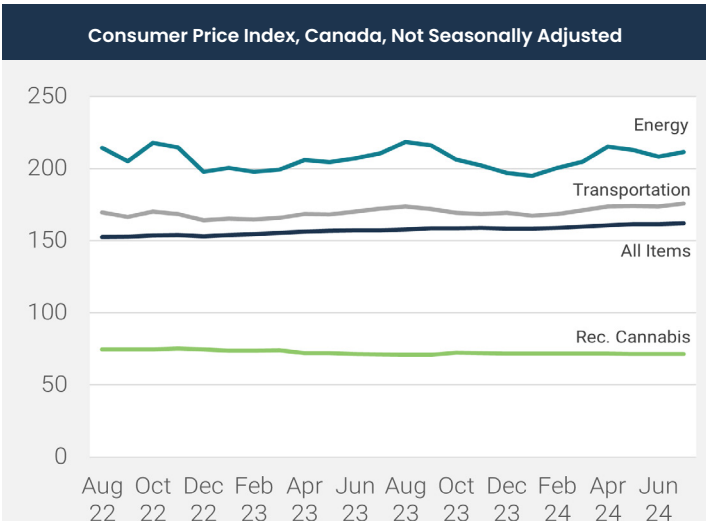
Source: Health Canada



Source: Health Canada



Source: Statistics Canada



Source: Statistics Canada

Methodology

PRICING

The report includes two different pricing methodologies:

1. Settled Price: The weighted average of all transacted deals in each index in the given period. If no deals were transacted, "No Trade" will be shown.
2. Indicative Price: Weighted average of all bids, offers, and transacted prices in each index in the given period. To eliminate outliers and obtain true market values, the highest and lowest prices are removed from bids and offers.

Indicative pricing can be used to understand the pricing the market expects and leveraged in planning and evaluation models.

Effective June 2023, the average Settled Price for Dried Flower will be calculated as follows: 16% Index 6, 44% Index 5, 28% Index 4, and 12% Index 3. This change is more representative of recent historical activity in the market.

INDEX RANGES

THC Index Values: Flower

INDEX	THC %
1	0-10%
2	10-15%
3	15-20%
4	20-25%
5	25-30%
6	30%+

THC Index Values: Trim

INDEX	THC %
1	0-10%
2	10-15%
3	15-20%

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2. https://www.bcldb.com/files/BC_Cannabis_Wholesale_Quarterly_Sales_Report_Q1_2024-compressed.pdf
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